

EXHIBIT A
Lordstown Motors Corp., et al. - CASE NO: 23-10831
DETAIL OF TIME ENTRIES
FOR THE PERIOD FROM SEPTEMBER 7, 2023 TO SEPTEMBER 30, 2023

PROFESSIONAL	DATE	DESCRIPTION	HOURS	RATE	AMOUNT
<u>Plan of Reorganization/Disclosure Statement</u>					
Winning, Robert	9/7/2023	Review plan and disclosure statement	1.3	\$1,150	\$1,495.00
Bauck, Lyle	9/11/2023	Read and review plan of reorganization	2.6	1,150	2,990.00
Winning, Robert	9/12/2023	Review plan	0.8	1,150	920.00
Bauck, Lyle	9/12/2023	Continue to read and review plan of reorganization	2.9	1,150	3,335.00
Winning, Robert	9/25/2023	Prepare analysis of different post-reorganization opportunities and impact on recoveries	1.4	1,150	1,610.00
Winning, Robert	9/27/2023	Prepare analysis of recovery waterfall	1.2	1,150	1,380.00
<i>Plan of Reorganization/Disclosure Statement</i>			10.2		\$11,730.00
<u>Case Administration</u>					
Winning, Robert	9/7/2023	Participate in call with B. Silverberg (Brown Rudnick) re: initial case issues	0.5	\$1,150	\$575.00
Winning, Robert	9/10/2023	Develop work plan re: sale process and cash flow diligence	1.2	1,150	1,380.00
Altman, Matthew	9/10/2023	Prepare working group list and request access to data rooms	0.6	550	330.00
Dombrowski, Lauren	9/11/2023	Analyze and review documents in data room	1.8	550	990.00
Altman, Matthew	9/12/2023	Review retention applications on the docket	0.5	550	275.00
Winning, Robert	9/12/2023	Prepare agenda for intro call with Debtor professionals	0.2	1,150	230.00
Winning, Robert	9/15/2023	Edit and revise work plan re: sale process and cash flow diligence	0.4	1,150	460.00
Lo, Anthony	9/15/2023	Edit and revise workstream tracker re: data request list and SOFAs and SOALs	0.2	750	150.00
Altman, Matthew	9/18/2023	Correspond with case professionals to create working group list	0.7	550	385.00
Winning, Robert	9/18/2023	Review diligence tracker	0.4	1,150	460.00
Altman, Matthew	9/19/2023	Continue to revise working group list for M3	0.5	550	275.00
Winning, Robert	9/22/2023	Review diligence materials produced by Debtors	1.2	1,150	1,380.00
<i>Case Administration</i>			8.2		\$6,890.00
<u>General Correspondence with Debtor & Debtors' Professionals</u>					
Winning, Robert	9/8/2023	Participate in call with A. Lo (M3), M. Altman (M3) and R. Hamilton (Jefferies) on diligence items	0.5	\$1,150	\$575.00
Lo, Anthony	9/8/2023	Participate in call with R. Winning (M3), M. Altman (M3) and R. Hamilton (Jefferies) on diligence items	0.5	750	375.00
Altman, Matthew	9/8/2023	Participate in call with R. Winning (M3), A. Lo (M3), and R. Hamilton (Jefferies) on diligence items	0.5	550	275.00
Winning, Robert	9/11/2023	Call with C. Tsitsis (Silverman) re: case status and next steps	0.3	1,150	345.00
Altman, Matthew	9/12/2023	Participate in call with Brown Rudnick, Jefferies, Silverman, White & Case, B. Silverberg (Brown Rudnick), R. Winning (M3), L. Bauck (M3), A. Lo (M3), and D. Edward (M3) on case progress and diligence	1.3	550	715.00
Bauck, Lyle	9/12/2023	Participate in call with Brown Rudnick, Jefferies, Silverman, White & Case, B. Silverberg (Brown Rudnick), A. Lo (M3), R. Winning (M3), M. Altman (M3), D. Edward on case progress and diligence	1.3	1,150	1,495.00
Lo, Anthony	9/12/2023	Participate in call with Brown Rudnick, Jefferies, Silverman, White & Case, B. Silverberg (Brown Rudnick), L. Bauck (M3), R. Winning (M3), M. Altman (M3), D. Edward on case progress and diligence	1.3	750	975.00
Winning, Robert	9/12/2023	Participate in call with Brown Rudnick, Jefferies, Silverman, White & Case, B. Silverberg (Brown Rudnick), A. Lo (M3), L. Bauck (M3), M. Altman (M3), D. Edward (M3) on case progress and diligence	1.3	1,150	1,495.00
Edward, David	9/12/2023	Participate in call with Brown Rudnick, Jefferies, Silverman, White & Case, B. Silverberg (Brown Rudnick), A. Lo (M3), R. Winning (M3), M. Altman (M3), L. Bauck (M3) on case progress and diligence	1.3	450	585.00
Altman, Matthew	9/13/2023	Participate in conversation with C. Tsitsis (Silverman) re: 13-week cash flow questions	0.4	550	220.00
Dombrowski, Lauren	9/13/2023	Call with L. Bauck, M. Altman, R. Winning, A. Lo (M3), S. Costello, J. Finger, L. Hultgren (Jefferies) to review M&A process	0.8	550	440.00
Lo, Anthony	9/13/2023	Call with L. Bauck, M. Altman, R. Winning, L. Dombrowski (M3), S. Costello, J. Finger, L. Hultgren (Jefferies) to review M&A process	0.8	750	600.00
Winning, Robert	9/13/2023	Call with L. Dombrowski, M. Altman, L. Bauck, A. Lo (M3), S. Costello, J. Finger, L. Hultgren (Jefferies) to review M&A process	0.8	1,150	920.00

PROFESSIONAL	DATE	DESCRIPTION	HOURS	RATE	AMOUNT
Altman, Matthew	9/13/2023	Call with L. Dombrowski, L. Bauck, R. Winning, A. Lo (M3), S. Costello, J. Finger, L. Hultgren (Jefferies) to review M&A process	0.8	550	440.00
Bauck, Lyle	9/13/2023	Call with L. Dombrowski, M. Altman, R. Winning, A. Lo (M3), S. Costello, J. Finger, L. Hultgren (Jefferies) to review M&A process	0.8	1,150	920.00
Altman, Matthew	9/15/2023	Participate in meeting on Foxconn updates with White & Case, B. Silverberg (Brown Rudnick), D. Ninivaggi, R. Winning (M3), L. Bauck (M3), A. Lo (M3), and D. Edward (M3)	1.0	550	550.00
Winning, Robert	9/15/2023	Participate in meeting on Foxconn updates with White & Case, Brown Rudnick, B. Silverberg (Brown Rudnick), D. Ninivaggi, M. Altman (M3), L. Bauck (M3), A. Lo (M3), and D. Edward (M3)	1.0	1,150	1,150.00
Bauck, Lyle	9/15/2023	Participate in meeting on Foxconn updates with White & Case, Brown Rudnick, B. Silverberg (Brown Rudnick), D. Ninivaggi, R. Winning (M3), M. Altman (M3), A. Lo (M3), and D. Edward (M3)	1.0	1,150	1,150.00
Edward, David	9/15/2023	Participate in meeting on Foxconn updates with White & Case, Brown Rudnick, B. Silverberg (Brown Rudnick), D. Ninivaggi, R. Winning (M3), L. Bauck (M3), A. Lo (M3), and M. Altman (M3)	1.0	450	450.00
Lo, Anthony	9/15/2023	Participate in meeting on Foxconn updates with White & Case, Brown Rudnick, B. Silverberg (Brown Rudnick), D. Ninivaggi, R. Winning (M3), L. Bauck (M3), M. Altman (M3), and D. Edward (M3)	1.0	750	750.00
Altman, Matthew	9/20/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3), A. Lo (M3), E. Hammes (Silverman), and C. Tsitsis (Silverman) on the open diligence items	0.8	550	440.00
Altman, Matthew	9/20/2023	Participate in meeting with R. Hamilton, L. Hultgren, K. Lisanti (Jefferies) R. Winning, L. Bauck, A. Lo, D. Edward (M3) on the latest bids and status of the auction	0.6	550	330.00
Edward, David	9/20/2023	Participate in meeting with R. Hamilton, L. Hultgren, K. Lisanti (Jefferies) R. Winning, L. Bauck, A. Lo, M. Altman on the latest bids and status of the auction	0.6	450	270.00
Winning, Robert	9/20/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), M. Altman (M3), E. Hammes (Silverman), and C. Tsitsis (Silverman) on the open diligence items	0.8	1,150	920.00
Lo, Anthony	9/20/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3), M. Altman (M3), E. Hammes (Silverman), and C. Tsitsis (Silverman) on the open diligence items	0.8	750	600.00
Lo, Anthony	9/20/2023	Participate in meeting with R. Hamilton, L. Hultgren, K. Lisanti (Jefferies) R. Winning, L. Bauck, M. Altman, D. Edward (M3) on the latest bids and status of the auction	0.6	750	450.00
Bauck, Lyle	9/20/2023	Participate in meeting with R. Hamilton, L. Hultgren, K. Lisanti (Jefferies) R. Winning, M. Altman, A. Lo, D. Edward (M3) on the latest bids and status of the auction	0.6	1,150	690.00
Winning, Robert	9/20/2023	Participate in meeting with R. Hamilton, L. Hultgren, K. Lisanti (Jefferies) L. Bauck, A. Lo, D. Edward, M. Altman (M3) on the latest bids and status of the auction	0.6	1,150	690.00
Winning, Robert	9/21/2023	Attend in-person meeting with Debtors (incl. Daniel Ninivaggi), Debtors' professionals (including D. Turetsky of White & Case), OEC professionals (incl. Deborah Kovsky-Apap), and Brown Rudnick (including Robert Stark)	3.5	1,150	4,025.00
Bauck, Lyle	9/23/2023	Correspondence with C. Tsitsis (Silverman) re: claims analysis	0.2	1,150	230.00
Bauck, Lyle	9/23/2023	Read and review correspondence from White & Case re: data request responses	0.6	1,150	690.00
Altman, Matthew	9/24/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3), A. Lo (M3), C. Tsitsis (Silverman), E. Hammes (Silverman), and others on the claims analysis	1.1	550	605.00
Winning, Robert	9/24/2023	Participate in meeting with M. Altman (M3), L. Bauck (M3), A. Lo (M3), C. Tsitsis (Silverman), E. Hammes (Silverman), and others on the claims analysis	1.1	1,150	1,265.00
Lo, Anthony	9/24/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3), M. Altman (M3), C. Tsitsis (Silverman), E. Hammes (Silverman), and others on the claims analysis	1.1	750	825.00
Bauck, Lyle	9/24/2023	Participate in meeting with R. Winning (M3), M. Altman (M3), A. Lo (M3), C. Tsitsis (Silverman), E. Hammes (Silverman), and others on the claims analysis	1.1	1,150	1,265.00
Winning, Robert	9/26/2023	Call with A. Kroll (Lordstown) and C. Tsitsis (Silverman) re: asset sales and go-forward planning	1.5	1,150	1,725.00
Winning, Robert	9/26/2023	Correspondence with B. Silverberg and R. Stark (Brown Rudnick) re: asset sales and plan issues	0.7	1,150	805.00
Altman, Matthew	9/27/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), C. Tsitsis (Silverman) and A. Kroll on the waterfall analysis	1.0	550	550.00
Lo, Anthony	9/27/2023	Participate in meeting with L. Bauck (M3), M. Altman (M3), C. Tsitsis (Silverman) and A. Kroll on the waterfall analysis	1.0	750	750.00
Bauck, Lyle	9/27/2023	Participate in meeting with M. Altman (M3), A. Lo (M3), C. Tsitsis (Silverman) and A. Kroll on the waterfall analysis	1.0	1,150	1,150.00
Altman, Matthew	9/28/2023	Participate in call with E. Hammes (Silverman) on waterfall	0.3	550	165.00
Altman, Matthew	9/28/2023	Participate in call with E. Hammes (Silverman) on updated cash flow forecast	0.4	550	220.00
Winning, Robert	9/28/2023	Call with B. Silverberg (Brown Rudnick) re: plan structure	0.5	1,150	575.00

PROFESSIONAL	DATE	DESCRIPTION	HOURS	RATE	AMOUNT
Altman, Matthew	9/29/2023	Participate in meeting with L. Bauck (M3), R. Winning (M3), A. Lo (M3), C. Tsitsis (Silverman) and A. Kroll (Lordstown) on professional fees and the waterfall analysis	1.0	550	550.00
Lo, Anthony	9/29/2023	Participate in meeting with L. Bauck (M3), R. Winning (M3), M. Altman (M3), C. Tsitsis (Silverman) and A. Kroll (Lordstown) on professional fees and the waterfall analysis	1.0	750	750.00
Winning, Robert	9/29/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), M. Altman (M3), C. Tsitsis (Silverman) and A. Kroll on professional fees and the waterfall analysis	1.0	1,150	1,150.00
Bauck, Lyle	9/29/2023	Participate in meeting with R. Winning (M3), A. Lo (M3), M. Altman (M3), C. Tsitsis (Silverman) and A. Kroll (Debtor) on professional fees and the waterfall analysis	1.0	1,150	1,150.00
General Correspondence with Debtor & Debtors' Professionals			42.2		\$37,260.00
<u>Financial & Operational Matters</u>					
Altman, Matthew	9/8/2023	Review case materials for kickoff call with Jefferies	1.0	\$550	\$550.00
Dombrowski, Lauren	9/11/2023	Prepare materials to provide an overview of Foxconn	1.1	550	605.00
Dombrowski, Lauren	9/11/2023	Continue to prepare materials re: Foxconn	0.9	550	495.00
Dombrowski, Lauren	9/11/2023	Continue to prepare materials re: Foxconn	1.7	550	935.00
Edward, David	9/11/2023	Create materials on SOFA/SOAL for Lordstown OEC	2.9	450	1,305.00
Edward, David	9/11/2023	Continue to create materials for Lordstown OEC on SOFA/SOAL	2.3	450	1,035.00
Edward, David	9/11/2023	Continue to create materials for Lordstown OEC on SOFA/SOAL	1.2	450	540.00
Lo, Anthony	9/11/2023	Perform analysis re: SOFA/SOALs	0.4	750	300.00
Lo, Anthony	9/11/2023	Analyze and review assets and liabilities by legal entity	2.5	750	1,875.00
Dombrowski, Lauren	9/12/2023	Prepare analysis re: Foxconn and its relationship with Lordstown	1.4	550	770.00
Dombrowski, Lauren	9/12/2023	Continue to prepare analysis re: Foxconn and its relationship with Lordstown	1.1	550	605.00
Dombrowski, Lauren	9/12/2023	Prepare research and analysis re: Foxconn and Lordstown	2.1	550	1,155.00
Edward, David	9/12/2023	Continue to prepare analysis re: SOFA / SOFAL's	2.5	450	1,125.00
Edward, David	9/12/2023	Continue to prepare analysis re: SOFA / SOFAL's	2.3	450	1,035.00
Edward, David	9/12/2023	Continue to prepare materials for OEC on SOFA / SOALs	2.7	450	1,215.00
Lo, Anthony	9/12/2023	Review the VDR's files and documents	1.7	750	1,275.00
Lo, Anthony	9/12/2023	Perform analysis re: diligence list items	0.2	750	150.00
Lo, Anthony	9/12/2023	Prepare materials for OEC re: SOFAs/Schedules	1.2	750	900.00
Dombrowski, Lauren	9/13/2023	Continue to prepare materials re: Foxconn's involvement with Lordstown	1.9	550	1,045.00
Dombrowski, Lauren	9/13/2023	Continue to prepare materials re: Foxconn's involvement with Lordstown	1.8	550	990.00
Dombrowski, Lauren	9/13/2023	Edit and revise Foxconn materials following comments from A. Lo (M3)	1.6	550	880.00
Winning, Robert	9/13/2023	Analyze Debtors' assets and liabilities	1.3	1,150	1,495.00
Edward, David	9/13/2023	Prepare materials for Lordstown OEC re: SOFA/SOALs	2.9	450	1,305.00
Lo, Anthony	9/13/2023	Review and revise the SOFA/Schedules Deck Summary	0.4	750	300.00
Lo, Anthony	9/13/2023	Review and edit Foxconn and Lordstown legal entity analysis	1.4	750	1,050.00
Lo, Anthony	9/13/2023	Review and edit cash flow analysis	1.2	750	900.00
Lo, Anthony	9/13/2023	Review and edit the SOFAs/SOALs materials for OEC	0.4	750	300.00
Lo, Anthony	9/13/2023	Review and edit cash flow analysis, Foxconn research, and SOFA/SOALs materials for OEC	0.2	750	150.00
Lo, Anthony	9/13/2023	Continue to review and edit cash flow analysis, Foxconn research, and SOFA/SOALs materials for OEC	1.5	750	1,125.00
Bauck, Lyle	9/13/2023	Analyze and review latest 13-week cash flow budget	1.3	1,150	1,495.00
Bauck, Lyle	9/13/2023	Prepare and review diligence questions re: 13-week cash flow budget	0.8	1,150	920.00
Bauck, Lyle	9/13/2023	Analyze and review SOALs re: materials for OEC	1.8	1,150	2,070.00
Bauck, Lyle	9/13/2023	Analyze and review SOFAs re: materials for OEC	1.4	1,150	1,610.00
Winning, Robert	9/14/2023	Prepare materials for OEC presentation on sale process, cash flow, and assets and liabilities	2.3	1,150	2,645.00
Edward, David	9/14/2023	Continue to prepare materials for Lordstown OEC re: SOFA/SOALs	2.3	450	1,035.00
Lo, Anthony	9/14/2023	Review and edit cash flow, Foxconn, and SOFA/SOALs materials for OEC	1.5	750	1,125.00
Lo, Anthony	9/14/2023	Review and edit OEC draft materials	0.4	750	300.00
Bauck, Lyle	9/14/2023	Analyze and review Schedule G of the SOALs	0.7	1,150	805.00
Bauck, Lyle	9/14/2023	Analyze and review priority and non-priority claims included in the SOALs	1.8	1,150	2,070.00
Bauck, Lyle	9/14/2023	Analyze and review 90-day payments listed in the Statement of Financial Affairs	1.1	1,150	1,265.00

PROFESSIONAL	DATE	DESCRIPTION	HOURS	RATE	AMOUNT
Bauck, Lyle	9/14/2023	Analyze and review payments to insiders listed in the Statement of Financial Affairs	0.8	1,150	920.00
Altman, Matthew	9/15/2023	Prepare diligence list for debtor advisors	1.9	550	1,045.00
Altman, Matthew	9/15/2023	Prepare analysis and research on Lordstown financials re: diligence items	1.9	550	1,045.00
Altman, Matthew	9/15/2023	Continued analysis re: OEC materials and diligence	1.8	550	990.00
Winning, Robert	9/15/2023	Prepare for OEC call re: sale process, assets, and cash flow	1.8	1,150	2,070.00
Edward, David	9/15/2023	Identify monthly fees for all advisors from Lordstown court docket	1.3	450	585.00
Lo, Anthony	9/15/2023	Prepare and edit diligence list with information provided by Debtors	0.7	750	525.00
Bauck, Lyle	9/15/2023	Edit and revise OEC materials	1.2	1,150	1,380.00
Bauck, Lyle	9/16/2023	Read and review data request list	0.5	1,150	575.00
Altman, Matthew	9/17/2023	Provide responses to diligence list after feedback from L. Bauck (M3)	0.9	550	495.00
Altman, Matthew	9/17/2023	Provide updates to diligence list with research from Lordstown docket and VDR	1.1	550	605.00
Altman, Matthew	9/18/2023	Edit and revise diligence list	1.1	550	605.00
Altman, Matthew	9/18/2023	Continued analysis re: waterfall recovery model	2.6	550	1,430.00
Winning, Robert	9/18/2023	Analyze potential uses of NOLs	0.6	1,150	690.00
Bauck, Lyle	9/18/2023	Edit and revise data request list	1.3	1,150	1,495.00
Bauck, Lyle	9/18/2023	Analyze and review 10Q reports and stockholders equity table	0.7	1,150	805.00
Bauck, Lyle	9/18/2023	Analyze and review the Debtors' MORs to assess intercompany assets and claims	0.9	1,150	1,035.00
Bauck, Lyle	9/18/2023	Read and review correspondence from B. Silverberg (Brown Rudnick) re: data requests	0.2	1,150	230.00
Bauck, Lyle	9/18/2023	Read and review correspondence from M. Altman (M3) re: sale process bids	0.9	1,150	1,035.00
Altman, Matthew	9/19/2023	Update diligence items relating to liquidation analysis	0.9	550	495.00
Winning, Robert	9/19/2023	Analyze Debtors capital structure and waterfall re: recovery analysis	1.3	1,150	1,495.00
Lo, Anthony	9/19/2023	Prepare analysis re: recovery waterfall	3.0	750	2,250.00
Bauck, Lyle	9/19/2023	Analyze and review draft recovery projections analysis	0.7	1,150	805.00
Winning, Robert	9/20/2023	Prepare for meeting with Debtors re: plan and case issues	1.1	1,150	1,265.00
Lo, Anthony	9/20/2023	Analyze and edit recovery analysis	1.5	750	1,125.00
Lo, Anthony	9/20/2023	Continue to analyze and edit the recovery analysis	2.5	750	1,875.00
Bauck, Lyle	9/20/2023	Read and review revised APA from bidder	0.2	1,150	230.00
Bauck, Lyle	9/20/2023	Analyze and review revised 13-week cash flow from the Debtors	0.4	1,150	460.00
Edward, David	9/21/2023	Prepare materials for Lordstown OEC re: Schedules & statements	2.9	450	1,305.00
Edward, David	9/21/2023	Continue to prepare materials for Lordstown OEC re: Schedules & statements	1.8	450	810.00
Lo, Anthony	9/21/2023	Review and edit recovery analysis and waterfall	0.9	750	675.00
Lo, Anthony	9/21/2023	Review and edit OEC presentation materials re: cash flow and SOFA/SOALS	0.5	750	375.00
Lo, Anthony	9/21/2023	Review and edit recovery analysis and waterfall	0.8	750	600.00
Bauck, Lyle	9/21/2023	Continue to analyze and edit recovery analysis and waterfall	0.8	1,150	920.00
Lo, Anthony	9/22/2023	Continue to analyze and edit recovery analysis and waterfall	0.3	750	225.00
Bauck, Lyle	9/22/2023	Continue to analyze and review revised 13-week cash flow from the Debtors	0.2	1,150	230.00
Bauck, Lyle	9/22/2023	Read and review correspondence form White & Case re: claims reports and analysis	0.3	1,150	345.00
Edward, David	9/24/2023	Prepare analysis re: reconciliation between contracts in the data room and ones in Schedule G	1.4	450	630.00
Lo, Anthony	9/24/2023	Review and edit recovery analysis: re updated professional fee estimates	0.8	750	600.00
Bauck, Lyle	9/24/2023	Analyze and review profession fee estimates and admin claims summary	0.4	1,150	460.00
Lo, Anthony	9/25/2023	Continue to review and edit recovery analysis: re updated professional fee estimates	2.6	750	1,950.00
Bauck, Lyle	9/25/2023	Continue analysis re: the recovery waterfall model	1.6	1,150	1,840.00
Lo, Anthony	9/26/2023	Continue analysis re: the recovery waterfall model	0.6	750	450.00
Bauck, Lyle	9/26/2023	Review and edit presentation materials: re recovery waterfall	1.6	1,150	1,840.00
Bauck, Lyle	9/26/2023	Edit and revise waterfall summary and OEC materials to include summary of key risks and open items	0.7	1,150	805.00
Lo, Anthony	9/27/2023	Prepare analysis re: professional Fees and Administrative Claims Reconciliation Analysis	0.8	750	600.00
Lo, Anthony	9/27/2023	Consolidate and refine call notes with the Debtors/Debtors' professionals	0.7	750	525.00
Bauck, Lyle	9/27/2023	Analyze and review post-effective date and claims reconciliation budget	0.4	1,150	460.00
Bauck, Lyle	9/27/2023	Analyze and review employee claims included in the waterfall analysis	0.3	1,150	345.00
Lo, Anthony	9/28/2023	Continue to analyze recovery analysis and prepare OEC presentation materials	1.0	750	750.00
Lo, Anthony	9/28/2023	Edit and review recovery analysis and professional fees schedule	2.5	750	1,875.00

PROFESSIONAL	DATE	DESCRIPTION	HOURS	RATE	AMOUNT
Winning, Robert	9/28/2023	Continue analysis: re post-effective date operations	1.2	1,150	1,380.00
Bauck, Lyle	9/28/2023	Analyze and review recovery analysis materials for the OEC prepared by M. Altman (M3)	1.9	1,150	2,185.00
Bauck, Lyle	9/28/2023	Review and edit waterfall analysis and OEC materials	0.6	1,150	690.00
Bauck, Lyle	9/28/2023	Analyze and review revised waterfall analysis prepared by the Debtors	0.7	1,150	805.00
Bauck, Lyle	9/28/2023	Analyze and review revised professional fees schedule prepared by the Debtors	0.9	1,150	1,035.00
Lo, Anthony	9/29/2023	Prepare analysis re: professional fee estimates and balance analysis	1.0	750	750.00
Lo, Anthony	9/29/2023	Review and edit diligence list for the Debtors/Debtors' professionals	0.3	750	225.00
Lo, Anthony	9/29/2023	Prepare analysis re: recovery model and waterfall	2.0	750	1,500.00
Winning, Robert	9/29/2023	review materials to prepare for OEC presentation on cash flow and waterfall	0.8	1,150	920.00
Bauck, Lyle	9/29/2023	Read and review correspondence from M. Altman (M3) re: outstanding diligence requests	0.3	1,150	345.00
Bauck, Lyle	9/29/2023	Analyze and review diligence responses; edit and review data request list	0.8	1,150	920.00
Bauck, Lyle	9/29/2023	Analyze and review professional fee roll forward analysis and summary of accrued and unpaid fees on the effective date	0.9	1,150	1,035.00
Financial & Operational Matters			128.3		\$98,715.00
<u>Asset Sales</u>					
Winning, Robert	9/9/2023	Develop key priority diligence list	0.4	\$1,150	\$460.00
Altman, Matthew	9/11/2023	Construct bid summary for OEC	2.1	550	1,155.00
Altman, Matthew	9/11/2023	Continue analysis on bid summary for OEC	1.6	550	880.00
Altman, Matthew	9/11/2023	Research potential bidders for asset sales	1.3	550	715.00
Altman, Matthew	9/11/2023	Continue to develop materials on M&A summaries and timelines	2.1	550	1,155.00
Altman, Matthew	9/11/2023	Continue to build asset summary deck and diligence tracker on asset sales	2.1	550	1,155.00
Altman, Matthew	9/11/2023	Analyze data room to create diligence list for asset sales	1.9	550	1,045.00
Winning, Robert	9/11/2023	Continued revision of bid analysis	0.8	1,150	920.00
Winning, Robert	9/11/2023	Revise materials re: bids received	0.8	1,150	920.00
Lo, Anthony	9/11/2023	Research bid summary review and data	1.5	750	1,125.00
Bauck, Lyle	9/11/2023	Analyze and review sale process LOIs	2.8	1,150	3,220.00
Bauck, Lyle	9/11/2023	Analyze and review sale process summary analysis prepared by M. Altman (M3)	1.8	1,150	2,070.00
Altman, Matthew	9/12/2023	Edit bid summary deck for Brown Rudnick team	0.4	550	220.00
Altman, Matthew	9/12/2023	Prepare analysis re: equity sales by insiders	0.7	550	385.00
Altman, Matthew	9/12/2023	Continue to create analysis on bids placed for Lordstown assets	0.7	550	385.00
Altman, Matthew	9/12/2023	Edit diligence list with feedback from team	0.7	550	385.00
Winning, Robert	9/12/2023	Prepare further research and revision to presentation re: bids	1.3	1,150	1,495.00
Bauck, Lyle	9/12/2023	Analyze and review revised sales process summary analysis prepared by M. Altman (M3)	1.5	1,150	1,725.00
Altman, Matthew	9/13/2023	Combine edits to deck on asset sales and cash forecast	2.2	550	1,210.00
Altman, Matthew	9/13/2023	Continue to provide edits to OEC deck on cash forecast and asset sales	1.3	550	715.00
Altman, Matthew	9/13/2023	Continue to provide edits to OEC deck on asset sales pages	1.4	550	770.00
Altman, Matthew	9/13/2023	Review OEC deck with team and send to senior leadership	1.9	550	1,045.00
Altman, Matthew	9/14/2023	Update bid summaries on asset sales	1.4	550	770.00
Altman, Matthew	9/15/2023	Continue to refine deck on asset sales with edits from R. Winning (M3) and L. Bauck (M3)	0.8	550	440.00
Altman, Matthew	9/18/2023	Analyze and update bid summary with new bids	1.1	550	605.00
Altman, Matthew	9/19/2023	Update bid tracker and analyze new bid from prospective party	0.5	550	275.00
Winning, Robert	9/19/2023	Review revised bid information	1.2	1,150	1,380.00
Bauck, Lyle	9/19/2023	Review revised sale process LOIs	0.8	1,150	920.00
Altman, Matthew	9/22/2023	Analyze and update bid summary with new updates	1.1	550	605.00
Winning, Robert	9/22/2023	Review of revised bids	1.4	1,150	1,610.00
Winning, Robert	9/23/2023	Correspondence with Brown Rudnick re: asset sale bids	0.7	1,150	805.00
Winning, Robert	9/26/2023	Review materials from specific bidder	0.8	1,150	920.00
Winning, Robert	9/29/2023	Review correspondence from Jefferies re: update on specific bidder	0.8	1,150	920.00
Asset Sales			41.9		\$32,405.00
<u>General Correspondence with Other Professionals</u>					
Winning, Robert	9/8/2023	Participate in meeting with OEC re: plan issues and case next steps	1.1	\$1,150	\$1,265.00

PROFESSIONAL	DATE	DESCRIPTION	HOURS	RATE	AMOUNT
Winning, Robert	9/9/2023	Call with B. Silverberg (Brown Rudnick) re: sale process and next steps	0.5	1,150	575.00
Winning, Robert	9/9/2023	Call with A. Sole (OEC) re: sale process	0.4	1,150	460.00
Winning, Robert	9/9/2023	Email to Brown Rudnick team re: sale process issues	0.4	1,150	460.00
Winning, Robert	9/10/2023	Call with L. Bauck (M3) re: case issues and workstreams	0.3	1,150	345.00
Bauck, Lyle	9/10/2023	Call with R. Winning (M3) re: case issues and workstreams	0.3	1,150	345.00
Winning, Robert	9/11/2023	Correspondence with Brown Rudnick re: sale process	0.3	1,150	345.00
Winning, Robert	9/11/2023	Call with B. Silverberg (Brown Rudnick) re: sale process and next steps	0.5	1,150	575.00
Altman, Matthew	9/11/2023	Participate in call with R. Winning (M3), L. Bauck (M3), and A. Lo (M3) on diligence items and case preparation	0.5	550	275.00
Winning, Robert	9/11/2023	Participate in call with M. Altman (M3), L. Bauck (M3), and A. Lo (M3) on diligence items and case preparation	0.5	1,150	575.00
Bauck, Lyle	9/11/2023	Participate in call with R. Winning (M3), M. Altman (M3), and A. Lo (M3) on diligence items and case preparation	0.5	1,150	575.00
Altman, Matthew	9/11/2023	Participate in call with R. Winning (M3), L. Bauck (M3), A. Lo (M3), L. Dombrowski (M3), D. Edward (M3) on diligence items and case preparation	0.5	550	275.00
Winning, Robert	9/11/2023	Participate in call with M. Altman (M3), L. Bauck (M3), A. Lo (M3), L. Dombrowski (M3), D. Edward (M3) on diligence items and case preparation	0.5	1,150	575.00
Bauck, Lyle	9/11/2023	Participate in call with M. Altman (M3), R. Winning (M3), A. Lo (M3), L. Dombrowski (M3), D. Edward (M3) on diligence items and case preparation	0.5	1,150	575.00
Dombrowski, Lauren	9/11/2023	Call with M. Altman (M3) to review current status on case	0.3	550	165.00
Altman, Matthew	9/11/2023	Call with L. Dombrowski (M3) to review current status on case	0.3	550	165.00
Dombrowski, Lauren	9/11/2023	Participate in call with M. Altman (M3), R. Winning (M3), A. Lo (M3), L. Bauck (M3), D. Edward (M3) on diligence items and case preparation	0.5	550	275.00
Winning, Robert	9/11/2023	Calls with L. Bauck (M3) re: WIP list	0.6	1,150	690.00
Bauck, Lyle	9/11/2023	Calls with R. Winning (M3) re: WIP list	0.6	1,150	690.00
Edward, David	9/11/2023	Participate in call with R. Winning (M3), L. Bauck (M3), A. Lo (M3), M. Altman (M3), L. Dombrowski (M3) on diligence items and case preparation	0.5	450	225.00
Lo, Anthony	9/11/2023	Participate in call with R. Winning (M3), L. Bauck (M3), and M. Altman (M3) on diligence items and case preparation	0.5	750	375.00
Lo, Anthony	9/11/2023	Discussion re: SOFAs, Schedules, Statements and other public info/research with D. Edward (M3)	0.3	750	225.00
Edward, David	9/11/2023	Discussion re: SOFAs, Schedules, Statements and other public info/research with A. Lo (M3)	0.3	450	135.00
Lo, Anthony	9/11/2023	Discussion with L. Bauck (M3) re workstream logistics and updates	0.2	750	150.00
Bauck, Lyle	9/11/2023	Discussion with A. Lo (M3) re: workstream logistics and updates	0.2	1,150	230.00
Lo, Anthony	9/11/2023	Participate in call with R. Winning (M3), L. Bauck (M3), M. Altman (M3), L. Dombrowski (M3), D. Edward (M3) on diligence items and case preparation	0.5	750	375.00
Altman, Matthew	9/12/2023	Prepare correspondence related to asset sales and insider transactions	0.3	550	165.00
Altman, Matthew	9/12/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), L. Dombrowski (M3), D. Edward (M3) on bid summary, diligence items, and SOFA/SOAL	0.6	550	330.00
Dombrowski, Lauren	9/12/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), M. Altman (M3), D. Edward (M3) on bid summary, diligence items, and SOFA/SOAL	0.6	550	330.00
Edward, David	9/12/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), M. Altman (M3), L. Dombrowski (M3) on bid summary, diligence items, and SOFA's / SOFAL's	0.6	450	270.00
Lo, Anthony	9/12/2023	Participate in a meeting with L. Bauck (M3), and D. Edward (M3) re: review of SOFAs/Schedules and preparation of summary materials	0.2	750	150.00
Edward, David	9/12/2023	Participate in a meeting with L. Bauck (M3) and A. Lo (M3) re: review of SOFAs/Schedules and preparation of summary materials	0.2	450	90.00
Lo, Anthony	9/12/2023	Participate in meeting with L. Bauck (M3), L. Dombrowski (M3), M. Altman (M3), D. Edward (M3) on bid summary, diligence items, and SOFA/SOAL	0.6	750	450.00
Bauck, Lyle	9/12/2023	Draft correspondence to D. Edward (M3) and A. Lo (M3) re: SOFAs/Schedules and other data requests	0.4	1,150	460.00
Bauck, Lyle	9/12/2023	Participate in a meeting with D. Edward (M3) and A. Lo (M3) re: review of SOFAs/Schedules and preparation of summary materials	0.2	1,150	230.00
Bauck, Lyle	9/12/2023	Participate in meeting with A. Lo (M3), L. Dombrowski (M3), M. Altman (M3), D. Edward (M3) on bid summary, diligence items, and SOFA/SOAL	0.6	1,150	690.00
Altman, Matthew	9/13/2023	Correspond with M3 re: OEC deck	0.3	550	165.00
Lo, Anthony	9/13/2023	Discussion re: slides changes and markups for OEC (M. Altman)(M3)	0.2	750	150.00
Altman, Matthew	9/13/2023	Discussion re: slides changes and markups for OEC (A. Lo)(M3)	0.2	550	110.00
Lo, Anthony	9/13/2023	Discussion re: slides deck status update for OEC (M. Altman)(M3)	0.2	750	150.00
Lo, Anthony	9/13/2023	Discussion re: OEC deck changes and updates for OEC (M. Altman)(M3)	0.4	750	300.00
Altman, Matthew	9/13/2023	Discussion re: slides deck status update for OEC (A. Lo)(M3)	0.2	550	110.00

PROFESSIONAL	DATE	DESCRIPTION	HOURS	RATE	AMOUNT
Altman, Matthew	9/13/2023	Discussion re: OEC deck changes and updates for OEC (A. Lo)(M3)	0.4	550	220.00
Altman, Matthew	9/14/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3), A. Lo (M3), L. Dombrowski (M3), D. Edward (M3) on OEC materials	0.7	550	385.00
Altman, Matthew	9/14/2023	Discussion re: OEC draft deck revisions and diligence with debtors' professionals (R. Winning, L. Bauck, A. Lo)(M3)	1.0	550	550.00
Dombrowski, Lauren	9/14/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3), A. Lo (M3), M. Altman (M3), D. Edward (M3) on OEC materials	0.7	550	385.00
Edward, David	9/14/2023	Participate in meeting with R. Winning, L. Bauck (M3), A. Lo (M3), M. Altman (M3), L. Dombrowski (M3) on OEC materials	0.7	450	315.00
Lo, Anthony	9/14/2023	Participate in meeting with R. Winning, L. Bauck (M3), D. Edward (M3), M. Altman (M3), L. Dombrowski (M3), D. Edward (M3) on OEC materials	0.7	750	525.00
Winning, Robert	9/14/2023	Discussion re: OEC draft deck revisions and diligence with debtors' professionals (M. Altman, L. Bauck, A. Lo)(M3)	1.0	1,150	1,150.00
Bauck, Lyle	9/14/2023	Discussion re: OEC draft deck revisions and diligence with debtors' professionals (R. Winning, M. Altman, A. Lo)(M3)	1.0	1,150	1,150.00
Lo, Anthony	9/14/2023	Discussion re: OEC draft deck revisions and diligence with debtors' professionals (R. Winning, M. Altman, L. Bauck) (M3)	1.0	750	750.00
Winning, Robert	9/14/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), M. Altman (M3), L. Dombrowski (M3), D. Edward (M3) on OEC materials	0.7	1,150	805.00
Bauck, Lyle	9/14/2023	Participate in meeting with R. Winning (M3), A. Lo (M3), M. Altman (M3), L. Dombrowski (M3), D. Edward (M3) on OEC materials	0.7	1,150	805.00
Altman, Matthew	9/15/2023	Participate in OEC meeting with Brown Rudnick, OEC members, R. Winning (M3), L. Bauck (M3), and A. Lo (M3)	0.5	550	275.00
Winning, Robert	9/15/2023	Participate in OEC meeting with Brown Rudnick, OEC members, M. Altman (M3), L. Bauck (M3), and A. Lo (M3)	0.5	1,150	575.00
Lo, Anthony	9/15/2023	Participate in OEC meeting with Brown Rudnick, OEC members, R. Winning (M3), L. Bauck (M3), and M. Altman (M3)	0.5	750	375.00
Bauck, Lyle	9/15/2023	Participate in OEC meeting with Brown Rudnick, OEC members, R. Winning (M3), M. Altman (M3), and A. Lo (M3)	0.5	1,150	575.00
Winning, Robert	9/15/2023	Call with OEC member re: next steps in sale process	0.5	1,150	575.00
Winning, Robert	9/15/2023	Call with L. Bauck (M3) re: preparation for OEC weekly meeting and SOFA/SOALs	0.3	1,150	345.00
Bauck, Lyle	9/15/2023	Call with R. Winning (M3) re: preparation for OEC weekly meeting and SOFA/SOALs	0.3	1,150	345.00
Altman, Matthew	9/18/2023	Participate in meeting with R. Winning, L. Bauck (M3), and A. Lo (M3) on edits to the external diligence list and upcoming tasks	0.7	550	385.00
Winning, Robert	9/18/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), M. Altman (M3) on edits to the external diligence list and upcoming tasks	0.7	1,150	805.00
Lo, Anthony	9/18/2023	Participate in meeting with R. Winning, L. Bauck (M3), M. Altman (M3) on edits to the external diligence list and upcoming tasks	0.7	750	525.00
Bauck, Lyle	9/18/2023	Participate in meeting with A. Lo (M3), R. Winning (M3), M. Altman (M3) on edits to the external diligence list and upcoming tasks	0.7	1,150	805.00
Altman, Matthew	9/19/2023	Participate in meeting with A. Lo (M3) on edits liquidation analysis	0.5	550	275.00
Altman, Matthew	9/19/2023	Participate in meeting with M. Young (M3), L. Bauck (M3), and A. Lo (M3) on the liquidation analysis	0.5	550	275.00
Altman, Matthew	9/19/2023	Participate in meeting with L. Bauck (M3) and A. Lo (M3) on the liquidation analysis and outstanding diligence items	1.3	550	715.00
Lo, Anthony	9/19/2023	Participate in meeting with M. Young (M3), L. Bauck (M3), and M. Altman (M3) on the liquidation analysis	0.5	750	375.00
Lo, Anthony	9/19/2023	Participate in meeting with M. Altman (M3) on edits of liquidation analysis	0.5	750	375.00
Lo, Anthony	9/19/2023	Participate in meeting with L. Bauck (M3) and M. Altman (M3) on the liquidation analysis and outstanding diligence items	1.3	750	975.00
Bauck, Lyle	9/19/2023	Participate in meeting with M. Young (M3), A. Lo (M3), and M. Altman (M3) on the liquidation analysis	0.5	1,150	575.00
Bauck, Lyle	9/19/2023	Call with R. Winning (M3) re: discussion of recovery model	0.4	1,150	460.00
Winning, Robert	9/19/2023	Call with L. Bauck (M3) re: discussion of recovery model	0.4	1,150	460.00
Bauck, Lyle	9/19/2023	Participate in meeting with A. Lo (M3) and M. Altman (M3) on the liquidation analysis and outstanding diligence items	1.3	1,150	1,495.00
Altman, Matthew	9/20/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3), and A. Lo (M3) on the waterfall analysis and upcoming diligence meetings	0.8	550	440.00
Altman, Matthew	9/20/2023	Discussion re: recovery model assumptions, risks and upside opportunities (A. Lo) (M3)	0.4	550	220.00
Lo, Anthony	9/20/2023	Discussion re: recovery model assumptions, risks and upside opportunities (M. Altman) (M3)	0.4	750	300.00

PROFESSIONAL	DATE	DESCRIPTION	HOURS	RATE	AMOUNT
Winning, Robert	9/20/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), and M. Altman (M3) on the waterfall analysis and upcoming diligence meetings	0.8	1,150	920.00
Lo, Anthony	9/20/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3), and M. Altman (M3) on the waterfall analysis and upcoming diligence meetings	0.8	750	600.00
Bauck, Lyle	9/20/2023	Participate in meeting with R. Winning (M3), A. Lo (M3), M. Altman (M3), E. Hammes (Silverman), and C. Tsitsis (Silverman) on the open diligence items	0.8	1,150	920.00
Bauck, Lyle	9/20/2023	Participate in meeting with R. Winning (M3), A. Lo (M3), and M. Altman (M3) on the waterfall analysis and upcoming diligence meetings	0.8	1,150	920.00
Altman, Matthew	9/21/2023	Participate in meeting with A. Lo (M3) to discuss OEC presentation and waterfall	0.5	550	275.00
Altman, Matthew	9/21/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3), and A. Lo (M3), on the waterfall analysis	1.3	550	715.00
Altman, Matthew	9/21/2023	Correspond with M3 re: equity and waterfall analysis	0.7	550	385.00
Winning, Robert	9/21/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), and M. Altman (M3) on the waterfall analysis	1.3	1,150	1,495.00
Lo, Anthony	9/21/2023	Participate in meeting with M. Altman (M3) to discuss OEC presentation and waterfall	0.5	750	375.00
Lo, Anthony	9/21/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3) and M. Altman (M3) on the waterfall analysis	1.3	750	975.00
Bauck, Lyle	9/21/2023	Participate in meeting with R. Winning (M3), M. Altman and A. Lo (M3), on the waterfall analysis	1.3	1,150	1,495.00
Altman, Matthew	9/22/2023	Participate in meeting with L. Bauck (M3), R. Winning (M3), A. Lo (M3), B. Silverberg (Brown Rudnick), M. Winograd (Brown Rudnick), and the OEC on weekly status updates	1.5	550	825.00
Altman, Matthew	9/22/2023	Participate in meeting with L. Bauck (M3) and A. Lo (M3) on the waterfall analysis	1.0	550	550.00
Winning, Robert	9/22/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), M. Altman (M3), B. Silverberg (Brown Rudnick), M. Winograd (Brown Rudnick), and the OEC on weekly status updates	1.5	1,150	1,725.00
Lo, Anthony	9/22/2023	Participate in meeting with L. Bauck (M3), R. Winning (M3), M. Altman (M3), B. Silverberg (Brown Rudnick), M. Winograd (Brown Rudnick), and the OEC on weekly status updates	1.5	750	1,125.00
Lo, Anthony	9/22/2023	Participate in meeting with L. Bauck (M3) and M. Altman (M3) on the waterfall analysis	1.0	750	750.00
Bauck, Lyle	9/22/2023	Read and review OEC meeting agenda; call with R. Winning (M3) regarding same	0.2	1,150	230.00
Winning, Robert	9/22/2023	Read and review OEC meeting agenda; call with L. Bauck (M3) regarding same	0.2	1,150	230.00
Bauck, Lyle	9/22/2023	Participate in meeting with M. Altman (M3) and A. Lo (M3) on the waterfall analysis	1.0	1,150	1,150.00
Bauck, Lyle	9/22/2023	Participate in meeting with R. Winning (M3), A. Lo (M3), M. Altman (M3), B. Silverberg (Brown Rudnick), M. Winograd (Brown Rudnick), and the OEC on weekly status updates	1.5	1,150	1,725.00
Bauck, Lyle	9/23/2023	Read and review revised data request list; discussion with M. Altman (M3) regarding same	0.4	1,150	460.00
Altman, Matthew	9/23/2023	Read and review revised data request list; discussion with L. Bauck (M3) regarding same	0.4	550	220.00
Lo, Anthony	9/25/2023	Discussion re: recovery waterfall model analysis schedules (L. Bauck)(M3)	0.5	750	375.00
Bauck, Lyle	9/25/2023	Discussion re: recovery waterfall model and analysis of schedules based on new data(A. Lo)(M3)	0.5	1,150	575.00
Altman, Matthew	9/26/2023	Discussion re: recovery model analysis and next steps (A. Lo) (M3)	0.6	550	330.00
Altman, Matthew	9/26/2023	Discussion re: the recovery analysis next steps (A. Lo)(M3)	0.4	550	220.00
Altman, Matthew	9/26/2023	Participate in meeting with L. Bauck (M3) on waterfall analysis edits and output pages	0.8	550	440.00
Lo, Anthony	9/26/2023	Discussion re: recovery model analysis and next steps (M. Altman) (M3)	0.6	750	450.00
Lo, Anthony	9/26/2023	Discussion re: Recovery model analysis, assumptions, and next steps (M. Altman)(M3)	0.2	750	150.00
Altman, Matthew	9/26/2023	Discussion re: Recovery model analysis, assumptions, and next steps (A. Lo)(M3)	0.2	550	110.00
Lo, Anthony	9/26/2023	Discussion re: DIP Budget with Latham, M3 and Jefferies teams	0.7	750	525.00
Lo, Anthony	9/26/2023	Discussion re: the recovery analysis next steps (M. Altman)(M3)	0.4	750	300.00
Bauck, Lyle	9/26/2023	Participate in meeting with M. Altman (M3) on waterfall analysis edits and output pages	0.8	1,150	920.00
Altman, Matthew	9/27/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3), and A. Lo (M3) on the waterfall analysis and diligence questions	1.2	550	660.00
Altman, Matthew	9/27/2023	Discussion re: waterfall recovery analysis, slide deck drafting and next steps (L. Bauck and A. Lo)(M3)	0.4	550	220.00
Altman, Matthew	9/27/2023	Discussion re: recovery water analysis update and slide deck drafting (A. Lo)(M3)	0.3	550	165.00

PROFESSIONAL	DATE	DESCRIPTION	HOURS	RATE	AMOUNT
Lo, Anthony	9/27/2023	Participate in meeting with R. Winning (M3), L. Bauck (M3) and M. Altman (M3) on the waterfall analysis and diligence questions	1.2	750	900.00
Lo, Anthony	9/27/2023	Discussion re: waterfall recovery analysis, slide deck drafting and next steps (L. Bauck and M. Altman)(M3)	0.4	750	300.00
Lo, Anthony	9/27/2023	Discussion re: recovery analysis update and slide deck drafting (M. Altman)(M3)	0.3	750	225.00
Winning, Robert	9/27/2023	Draft email memorandum to OEC re: ordinary course asset sales	0.4	1,150	460.00
Winning, Robert	9/27/2023	Call with member of OEC re: sale process	0.3	1,150	345.00
Winning, Robert	9/27/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), and M. Altman (M3) on the waterfall analysis and diligence questions	1.2	1,150	1,380.00
Bauck, Lyle	9/27/2023	Participate in meeting with R. Winning (M3), A. Lo (M3), and M. Altman (M3) on the waterfall analysis and diligence questions	1.2	1,150	1,380.00
Bauck, Lyle	9/27/2023	Discussion re: waterfall recovery analysis, slide deck drafting and next steps (M. Altman, A. Lo)(M3)	0.4	1,150	460.00
Gallagher, William	9/28/2023	Calls with Lordstown OEC counsel and OEC member	1.0	1,150	1,150.00
Lo, Anthony	9/28/2023	Discussion re: recovery model analysis and next steps for the OEC status update	1.0	750	750.00
Altman, Matthew	9/29/2023	Participate in meeting with L. Bauck (M3), R. Winning (M3), A. Lo (M3), R. Stark (Brown Rudnick), B. Silverberg (Brown Rudnick), M. Winograd (Brown Rudnick), and the OEC on weekly status updates	1.0	550	550.00
Lo, Anthony	9/29/2023	Participate in meeting with L. Bauck (M3), R. Winning (M3), M. Altman (M3), R. Stark (Brown Rudnick), B. Silverberg (Brown Rudnick), M. Winograd (Brown Rudnick), and the OEC on weekly status updates	1.0	750	750.00
Winning, Robert	9/29/2023	Participate in meeting with L. Bauck (M3), A. Lo (M3), M. Altman (M3), R. Stark (Brown Rudnick), B. Silverberg (Brown Rudnick), M. Winograd (Brown Rudnick), and the OEC on weekly status updates	1.0	1,150	1,150.00
Bauck, Lyle	9/29/2023	Participate in meeting with R. Winning (M3), A. Lo (M3), M. Altman (M3), R. Stark (Brown Rudnick), B. Silverberg (Brown Rudnick), M. Winograd (Brown Rudnick), and the OEC on weekly status updates	1.0	1,150	1,150.00
General Correspondence with Other Professionals			80.0		\$69,090.00

Financing Matters (Cash Budget, Exit, Other)

Winning, Robert	9/11/2023	Review and analyze cash flow report from Silverman	0.3	\$1,150	\$345.00
Altman, Matthew	9/12/2023	Create cash flow update materials for the OEC	2.7	550	1,485.00
Altman, Matthew	9/12/2023	Continue to analyze cash flow forecast from the debtors	2.3	550	1,265.00
Altman, Matthew	9/12/2023	Analyze cash flow forecast from Lordstown and create open items list	1.1	550	605.00
Altman, Matthew	9/12/2023	Continue to edit and revise cash flow update analysis for OEC	1.8	550	990.00
Altman, Matthew	9/13/2023	Edit and revise cash forecast analysis by including summary of risks and opportunities	2.3	550	1,265.00
Altman, Matthew	9/13/2023	Continue to edit and revise OEC materials re: cash flow	1.8	550	990.00
Winning, Robert	9/13/2023	Continue analysis re: debtors' cash flow	0.8	1,150	920.00
Altman, Matthew	9/14/2023	Review and edit OEC Deck after feedback from L. Bauck (M3)	2.4	550	1,320.00
Altman, Matthew	9/14/2023	Edit OEC presentation re: cash flow slides on cash burn	2.6	550	1,430.00
Altman, Matthew	9/14/2023	Prepare analysis re: cash flow forecast and cash burn with professional fees	2.2	550	1,210.00
Winning, Robert	9/14/2023	Continue analysis re: cash flow forecast	0.9	1,150	1,035.00
Altman, Matthew	9/15/2023	Continue to revise and edit OEC presentation materials re: cash flow forecast	0.2	550	110.00
Altman, Matthew	9/18/2023	Prepare analysis re: Professional Fee variances from budget to filed fee applications	1.8	550	990.00
Altman, Matthew	9/18/2023	Analyze capital structure and create waterfall model for recoveries	2.9	550	1,595.00
Altman, Matthew	9/19/2023	Analyze equity structure on waterfall analysis	2.2	550	1,210.00
Altman, Matthew	9/19/2023	Analyze liquidation analysis and build extra cases onto base case	1.4	550	770.00
Altman, Matthew	9/20/2023	Create variance report for cash budget	2.9	550	1,595.00
Altman, Matthew	9/20/2023	Continue analysis re: cash budget and variance reporting	2.1	550	1,155.00
Altman, Matthew	9/20/2023	Prepare analysis re: waterfall equity	1.1	550	605.00
Altman, Matthew	9/20/2023	Continue to analyze waterfall recoveries	0.9	550	495.00
Altman, Matthew	9/21/2023	Prepare analysis on variance between 13-week cash flow forecasts	1.0	550	550.00
Altman, Matthew	9/21/2023	Review cash flow forecast presentation materials re: OEC presentation	1.1	550	605.00
Altman, Matthew	9/21/2023	Prepare analysis on cash flow forecast variances	1.7	550	935.00
Altman, Matthew	9/21/2023	Analyze and edit waterfall recovery analysis	2.1	550	1,155.00
Altman, Matthew	9/22/2023	Prepare analysis re: cash flow forecast variance report with updates from A. Lo (M3) and L. Bauck (M3)	2.5	550	1,375.00
Altman, Matthew	9/22/2023	Review waterfall analysis and pro fee schedule	1.7	550	935.00

PROFESSIONAL	DATE	DESCRIPTION	HOURS	RATE	AMOUNT
Altman, Matthew	9/22/2023	Review recovery analysis with updates from A. Lo (M3) on claims	1.3	550	715.00
Altman, Matthew	9/24/2023	Analyze professional fees sent by Silverman	0.5	550	275.00
Altman, Matthew	9/26/2023	Prepare analysis re: waterfall model for OEC presentation	2.7	550	1,485.00
Altman, Matthew	9/26/2023	Prepare analysis on pro-forma waterfall model vs Silverman waterfall	2.4	550	1,320.00
Altman, Matthew	9/26/2023	Prepare analysis re: assumptions page on waterfall model	1.6	550	880.00
Altman, Matthew	9/26/2023	Continue to analyze waterfall analysis and format for outputs	2.5	550	1,375.00
Altman, Matthew	9/27/2023	Develop model on Silverman Waterfall scenario re: OEC presentation	1.8	550	990.00
Altman, Matthew	9/27/2023	Review and edit pro-forma waterfall model	1.9	550	1,045.00
Altman, Matthew	9/27/2023	Analyze bridge between unadjusted Silverman Waterfall to pro-forma waterfall recovery model	0.8	550	440.00
Altman, Matthew	9/28/2023	Analyze updated waterfall from Silverman	1.5	550	825.00
Altman, Matthew	9/28/2023	Analyze updated cash flow forecast and prepare variance report	2.6	550	1,430.00
Altman, Matthew	9/28/2023	Analyze waterfall analysis re: OEC presentation	2.3	550	1,265.00
Altman, Matthew	9/28/2023	Review and edit materials re: waterfall analysis	1.7	550	935.00
Altman, Matthew	9/28/2023	Review professional fee schedule from Silverman re: cash flow forecast	1.9	550	1,045.00
Altman, Matthew	9/28/2023	Continue to review and edit waterfall analysis re: updates from Silverman on waterfall	1.4	550	770.00
Altman, Matthew	9/28/2023	Prepare analysis and supporting materials re: presentation for OEC	1.4	550	770.00
Altman, Matthew	9/28/2023	Continue to prepare materials for OEC re: OEC meeting and presentation	1.2	550	660.00
Winning, Robert	9/28/2023	Review cash flow projections through emergence	1.3	1,150	1,495.00
Winning, Robert	9/28/2023	Revise presentation to OEC re: waterfall	1.4	1,150	1,610.00
Winning, Robert	9/28/2023	Review information re: Debtors' professionals and workstreams	0.8	1,150	920.00
Altman, Matthew	9/29/2023	Analyze and edit cash flow forecast re: revised 12/31 emergence model	2.8	550	1,540.00
Altman, Matthew	9/29/2023	Analyze waterfall model for recovery analysis	2.5	550	1,375.00
Financing Matters (Cash Budget, DIP, Exit, Other)			85.1		\$50,105.00
<u>Firm Retention</u>					
Altman, Matthew	9/12/2023	Review retention application for submission to court	1.0	\$550	\$550.00
Winning, Robert	9/26/2023	Revise M3 retention application	0.9	1,150	1,035.00
Firm Retention			1.9		\$1,585.00
<u>Investigations and Litigation Support</u>					
Altman, Matthew	9/14/2023	Research insurance matters	0.8	\$550	\$440.00
Altman, Matthew	9/21/2023	Prepare analysis on diligence files uploaded by debtors	0.8	550	440.00
Altman, Matthew	9/22/2023	Revise and edit diligence list with new information from Lordstown	1.2	550	660.00
Altman, Matthew	9/23/2023	Revise and analyze diligence items	1.3	550	715.00
Altman, Matthew	9/24/2023	Review documents uploaded as support for schedule G of SOALs and prepare diligence list in response to the new items	0.7	550	385.00
Altman, Matthew	9/26/2023	Review diligence list with updates from Lordstown	0.4	550	220.00
Altman, Matthew	9/27/2023	Prepare analysis on information shared in call with Silverman for M3	0.9	550	495.00
Altman, Matthew	9/29/2023	Draft correspondence and analyze diligence items for Silverman team	1.7	550	935.00
Investigations and Litigation Support			7.8		\$4,290.00
<u>Claims/Liabilities Subject to Compromise</u>					
Altman, Matthew	9/22/2023	Analyze claims reconciliation file	0.4	\$550	\$220.00
Winning, Robert	9/22/2023	Review information re: potential claims pool and related analysis	1.2	1,150	1,380.00
Altman, Matthew	9/23/2023	Analyze claims documents and prepare questions list for Silverman	1.0	550	550.00
Winning, Robert	9/25/2023	Review information re: claims reconciliation conducted to date	1.2	1,150	1,380.00
Edward, David	9/25/2023	Analyze and review contracts included in data room	1.3	450	585.00
Edward, David	9/26/2023	Create analysis on size of trade claims GUC pool	2.9	450	1,305.00
Edward, David	9/27/2023	Continue to create analyze size of trade claims GUC pool	1.8	450	810.00
Claims/Liabilities Subject to Compromise			9.8		\$6,230.00
Hours and Fees Total			415.4		\$318,300.00